STATE OF NORTH CAROLINA IN THE G	ENERAL COURT OF JUSTICE
SUPE	RIOR COURT DIVISION
COUNTY OF WAKE	08 CVS 6528
THE NEWS AND OBSERVER PUBLISHING)
COMPANY d/b/a/ The News & Observe	r,)
et al.,)
Plaintiffs;)
)
V.)
)
MICHAEL F. EASLEY, in his officia	l)
capacity as former Governor of No	rth)
Carolina, and in his individual)
capacity, et al.,)
Defendants.)
DEPOSITION OF SHERR	I JOHNSON
In Raleigh, North	Carolina
Wednesday, January	27, 2010
Reported by Sarah	A. Bowers
Worley Report	ing
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7	capacity as former Governor of North Carolina; Cari Boyce, Sherri Johnson, Renee Hoffman, and Seth Effron:
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19	In her individual Capacity:
20	John P. O'Hale, Esquire Narron, O'Hale & Whittington, P.A.
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22	
23	In Attendance:
24	Pat Stith

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1 STIPULATIONS

2	It is hereby stipulated and agreed between the
3	parties to this action, through their respective counsely
4	of record:

- 5 (1) That the deposition of Sherri Johnson may
 6 be taken on January 27, 2010, beginning at 9:01 a.m., at
 7 the offices of Everett, Gaskins, Hancock & Stevens, LLP,
 8 127 West Hargett Street, Suite 700, Raleigh, North
 9 Carolina, before Sarah A. Bowers, a Court Reporter and
 10 Notary Public.
- 11 (2) That the deposition shall be taken and used
 12 as permitted by the applicable North Carolina Rules of
 13 Civil Procedure.
- 14 (3) That any objections of any party hereto as
 15 to notice of the taking of said deposition or as to the
 16 time or place thereof, or as to the competency of the
 17 person before whom the same shall be taken, are deemed
 18 to have been met.

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(4) Objections to questions and motions to strike answers need not be made during the taking of this deposition, but may be made for the first time during the progress of the trial of this case, or at any pretrial hearing held before any judge of competent jurisdiction for the purpose of ruling thereon, or at

1	any other hearing of said case at which said deposition
2	might be used, except that an objection as to the form
3	of a question must be made at the time such question is
4	asked, or objection is waived as to the form of the
5	question.
6	(5) That the witness reserves the right to read
7	and sign the deposition prior to filing.
8	(6) That the sealed original transcript of this
9	deposition shall be mailed first-class postage or
10	hand-delivered to the party taking the deposition for
11	preservation and delivery to the Court, if and when
12	necessary.
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Τ	MR. STEVENS: All right.
2	MR. TEETER: If I could just ask one
3	question first of all, for the record, I'm
4	Don Teeter. I'm with the Attorney General,
5	and I'm here representing the individual
6	interest of one Michael Easley, who used to be
7	a government official.
8	And I just wanted to inquire for the
9	completeness of my notes the status or the
10	capacity of which Mr. Stith is here.
11	MR. STEVENS: Mr. Stith is here as the
12	representative of the plaintiffs.
13	MR. TEETER: All right.
14	MR. STEVENS: And if we could, how we
15	started out yesterday was to have everybody
16	identify themselves for the record. So if you
17	want to just do that again so we have it clear
18	who's who.
19	MR. TEETER: My name is Donald R. Teeter,
20	Senior. And I'm a Deputy Attorney General and
21	I am here representing the individual interest
22	of former Governor Easley.
23	MR. PETERS: Alexander Peters from the
24	Attorney General's office, representing the

1		defendants in their official or former
2		official capacity.
3		MS. TRIPPE: Melissa Trippe from the
4		Attorney General's office, representing the
5		same as Mr. Peters.
6		MR. O'HALE: My name is John P. "Jack"
7		O'Hale. I'm here on behalf of Ms. Johnson
8		personally.
9		MR. STEVENS: And Hugh Stevens,
10		representing the plaintiffs. And with me as
11		the client representative is Pat Stith.
12		
13	Wher	eupon,
14		Sherri Johnson,
15		having been first duly sworn,
16		was examined and testified
17		as follows:
18		
19	DIRECT	EXAMINATION BY MR. STEVENS:
20	Q	Okay. Ms. Johnson, if you will, would you
21		mind beginning by just stating your name and
22		address for the record, please?
23	А	Yes. Sherri Johnson. [address removed by Carolina Journal], Kenly
24		North Carolina.

- 1 Q Okay. I can tell you right off the bat that
- one issue we may have here is that you -- your
- 3 answer was very soft --
- 4 A Okay.
- 5 Q -- and this can be a noisy room --
- 6 A Okay.
- 7 Q -- because there's a fire department across
- 8 the park, there's an EMT station right down
- 9 the block, there's a police station on the
- 10 corner, there's a train.
- 11 And so, for the court reporter's sake, as
- 12 well as everyone else, I ask you just to speak
- 13 up.
- 14 A Yes, sir.
- 15 Q Let me just begin by asking, have you ever
- participated in a deposition before?
- 17 A No, sir.
- 18 Q Okay. Well, I assume that you have had the
- 19 process explained to you, so I won't try to do
- that. But I will say that my purpose here, of
- course, is to ask you questions and get your
- 22 answers. And the court reporter, of course,
- 23 will take down everything that we say to each
- 24 other.

- 1 If, at any time, you need to take a break,
- 2 feel free to let me know that, for whatever
- 3 personal reason or if you need to consult with
- 4 your attorneys, we can -- we'll do that.
- 5 By like sign, if you don't understand a
- 6 question, please ask me to clarify it. My
- 7 purpose is not to confuse you. So if you
- 8 don't understand what I'm asking, just let me
- 9 know and I'll try to see if I can clarify. Is
- 10 that okay?
- 11 A Yes, sir.
- 12 Q All right. Are you currently employed?
- 13 A Yes, sir.
- 14 Q And in what capacity?
- 15 A I am the communications government relations
- 16 policy and planning director for the Office of
- 17 the State Controller.
- 18 Q And how long have you held that position?
- 19 A Since January of 2009.
- 20 Q Okay. Prior to that time, how were you
- 21 employed?
- 22 A Prior to that, I was at the governor's office.
- 23 Q In what capacity?
- 24 A I was the communications director from the end

- of 2006, I think about September, until the
 end of the administration, in 2008.

 Okay. Would you mind just giving me a brief
 overview of your work history prior to coming
 to work for the governor?
- A Yes, sir. I was employed with the Department
 of Transportation in 1987. And I worked there
 for 17 years. I started out at the very
- bottom, as a Public Information Officer I.And I worked my way up until I was the
- 11 communications director when I left DOT.
- 12 $\,$ Q $\,$ Okay. Did you have any employment prior to
- going to DOT?
- 14 A Yes, sir.
- 15 Q What did you do?
- 16 A I worked at a country music radio station in
- 17 Selma. And I also worked at the
- 18 Johnstonian-Sun in Selma. This was after I
- 19 graduated from college.
- 20 Q Okay. Could you give me a brief overview of
- your educational background?
- 22 A Yes, sir. I have a degree in
- 23 radio/television/motion pictures from UNC
- Chapel Hill.

- 1 Q Okay. Have you had occasion to have any
- 2 formal educational training of any kind since
- 3 graduating from college? For example, are you
- 4 a certified public manager or have you had any
- 5 kind of formal classroom training of any kind
- in -- for a particular purpose?
- 7 A I don't believe so.
- 8 Q Okay. I probably heard it and didn't catch
- 9 it. When did you move from the Department of
- Transportation to the governor's office?
- 11 A In 2004. It was March 2004.
- 12 Q Okay. And what was the first position you
- held with the governor's office?
- 14 A I was the press secretary.
- 15 Q Okay. Did the position of communications
- 16 director exist at that time?
- 17 A I believe Cari was the communications
- 18 director. She was above me.
- 19 Q Okay.
- 20 A I'm not sure that that was her official title,
- 21 but that's what she would have functioned as.
- 22 Q And is that a reference to Cari Boyce?
- 23 A Yes, sir. It is, Cari Boyce.
- Q Okay. So when you -- if I understand you

1 right, when you went to the governor's office, 2 she was your supervisor? 3 Α Yes, sir. 4 0 Okay. And did you become the communications 5 director upon her leaving to go in to the private sector? Yes, sir. 7 Α 8 Okay. Can you just briefly give me an overview of the duties and responsibilities, 9 10 first, of the press secretary? 11 As press secretary, I was responsible for Α 12 managing the office. When I went over there, 13 I believe they felt that the writing and the materials were not very strong. So that's why 14 15 they brought me over there, because they 16 thought I was a good writer. 17 So I wrote a lot of the materials, the speeches for the press releases and I worked 18 19 with the other members of the staff on the writing. That's primarily what I did. And I 20 21 did answer some media questions, as well. 22 Approximately how many people were employed in Q the press office when you went to work there 23

in 2004?

- 1 A There were about seven or eight, I believe.
- 2 Q Okay. Who was the press secretary prior to
- 3 you?
- 4 A Before me, I believe it was Fred Hartman.
- 5 Q Was Mr. Hartman still employed at the
- 6 governor's office when you went there or had
- 7 he gone somewhere else?
- 8 A He had already left.
- 9 Q Okay. When you were the -- at DOT, did you
- 10 have occasion to respond to requests for
- 11 public records?
- 12 A Yes, sir, I did.
- 13 Q And have you had any -- participated in any
- 14 formal training sessions with respect to
- public records, such as seminars or classroom
- type-presentations or online tutorial or
- 17 anything of that sort with respect to the
- 18 public records law?
- 19 A No. No, sir. The only time I have done that
- 20 is this year.
- 21 Q Okay. How -- how, then, did you acquaint
- 22 yourself with the provisions and requirements
- of the public records law when you were at
- 24 DOT?

1	А	DOT. There was someone in our office who was
2		in charge her name was Claudia Price in
3		charge of our records retention. And she made
4		sure that all of the materials that needed to
5		be retained in accordance with those retention
6		schedules were retained.
7	Q	Did your role at DOT at any time include
8		responding to public records requests?
9	А	Yes, sir.
10	Q	And how how did that process work at DOT?
11	А	At DOT, the process worked at we would get
12		the media request, and then we would gather
13		the information. Or we would ask whoever
14		had had the information to get it to us,
15		and then we would get it to the lawyers and
16		they would review it. And whatever they said
17		was responsive, we would give to the media.
18	Q	Was that the regular, routine process?
19	А	Yes, sir.
20	Q	So do if I understand you right then, all
21		public records requests were vetted, in
22		effect, by the attorneys before the
23		material was released?
24	А	Yes, sir. You're speaking at DOT

- 1 Q Yes.
- 2 A At DOT, yes.
- 3 Q Do you know what the source of that policy
- 4 was, who -- who instituted that policy?
- 5 A No.
- 6 Q Was that policy in place when you went to DOT?
- 7 A Yes, sir.
- 8 Q And was it followed invariably for even the
- 9 most routine sort of request, or was it only
- 10 when there was some issue about the category
- or records that had been asked for?
- MS. TRIPPE: Object to the form.
- 13 Q (Mr. Stevens) Was it -- do you understand the
- 14 question? Did -- did every -- was -- was this
- 15 process that you have just described --
- 16 A Right.
- 17 Q -- followed with respect to every public
- records request at DOT in your experience?
- 19 A I don't remember. I don't want to say every
- one. I would -- the only -- I'm trying to
- think if there was an example where it wasn't
- followed, and it doesn't come to mind. So I
- 23 can't recall an instance where it -- we
- 24 didn't --

- 1 Q Okay.
- 2 A -- follow that process.
- 3 Q And when you say it was "reviewed by the
- 4 lawyers" --
- 5 A Yes.
- 6 Q -- to whom were you -- I don't mean
- 7 necessarily the individuals, but were these
- 8 lawyers at DOT or members -- representatives
- 9 of the Attorney General's office or whom that
- 10 did the vetting?
- 11 A With the AG's office.
- 12 Q Do you recall who was doing that while you
- 13 were -- I realize you were there a long
- 14 time --
- 15 A Right.
- 16 Q -- but particularly on toward the end of your
- 17 time perhaps?
- 18 A I don't remember their names. I know Beth
- 19 McKay. I think she's still there. She -- she
- 20 reviewed the documents. So I don't remember
- the names of the lawyers. I don't remember
- those.
- Q Okay. Now, when you became the press
- 24 secretary for Governor Easley, who in the

1 office was primarily responsible for 2 responding to public records requests? 3 Α Do you mean looking at the materials or --4 0 Well, if -- if Mr. Stith or some other person 5 sent a request for certain records from the governor's office, what happened? What was the routine that was followed? 7 8 Α They would send it in writing to us at the governor's office and we -- what we would do 9 10 is, once we got, in writing, what the public 11 information request was, we would send that 12 out to all governor's office staff and we 13 would say, "We have this public information 14 request, and if you have any documents 15 pertaining to this request, please get it to 16 us by so-and-so date." 17 And then, we would gather the documents 18 and we would turn all those documents over to 19 Reuben. It could have been Andy Vanore, too, 20 but to Reuben Young. Okay. Reuben Young? 21 Q 22 Yes, sir. Α 23 Okay. Q

And he would review all of the -- he would

1		look at he would want to have in front of
2		him the public information request and the
3		documents and then he would tell us what was
4		responsive and what was not, if something
5		needed to be redacted or whatever.
6		So he would handle all of that. He saw
7		everything.
8	Q	And that was the routine process?
9	A	Yes, sir.
10	Q	Now, was Mr. Young you said Mr. Young or
11		Andy Vanore.
12		Was Reuben Young in place as as the
13		governor's counsel or general counsel the
14		entire time that you worked at the governor's
15		office?
16	A	Yes, sir.
17	Q	Was Mr. Vanore there as special counsel part
18		of the time or all of the time or I'm
19		trying to get or understand in my mind why
20		one or the other might have vetted the
21		request?
22	A	The only reason I say both is because Andy
23		vetted some of those requests during when
24		the issue came up with the mental health and

1 Debbie Crane and -- and Reuben was away in 2 China, so Andy handled it part of that time. 3 But, generally, it was Mr. Young? Q 4 Α Yes, sir. 5 Q Okay. And again, just to be clear, this was 6 the routine that was followed for every public 7 records request received by the governor's 8 office? Yes, sir. I cannot think of one where it was 9 Α 10 not. 11 In terms of communicating within the Q 12 governor's office -- let me ask you some 13 questions about that and --14 But before I do, let me go back and ask a 15 couple of preliminary questions. What, if 16 anything, did you do to prepare for this deposition? 17 18 Α To prepare for this deposition? I read the 19 packet of information that Melissa sent to me, 20 which included the suit, Debbie Crane's affidavit, the 2002 e-mail guidelines. And I 21 22 reviewed some of our retention schedules at 23 the press office.

Okay. Did you talk with anyone other than

24

Q

- 1 your lawyers in preparation for this
- 2 deposition?
- 3 A Not in preparation. I mentioned it to, of
- 4 course, my husband, if that's what you -- I
- 5 told him that I was going to be here.
- 6 Q Okay.
- 7 A My boss and --
- 8 Q And who is that, for the record?
- 9 A David McCoy.
- 10 Q Okay.
- 11 A And a co-worker I work with, I told her where
- 12 I would be. And Dan Gerlach, when he saw it
- in the paper, he called me up and just said,
- "Good luck." Those would be the people I
- mentioned it to.
- 16 Q Just to be clear, have you had -- did you have
- a conversation with Ms. Hoffman, Mr. Effron or
- 18 Ms. Boyce in preparation for this deposition?
- 19 A No, sir.
- 20 Q Okay. Now, Ms. Hoffman, of course, was here
- 21 yesterday, and she was very helpful in giving
- me an overview of the way the governor's
- office was set up both physically and sort of
- organizationally. So I'm going to try not to

- go back through that, but I do want to make
- 2 sure my understandings are clear.
- 3 She indicated that, for example, she --
- 4 when she came on board as press secretary,
- 5 that's the same time you moved up to become
- 6 communications director; correct?
- 7 A Yes, sir.
- 8 Q And that the two of you actually occupied the
- 9 same physical office; correct?
- 10 A Yes, we did.
- 11 Q And -- and -- and then, was that also shared
- 12 with the deputy press secretary?
- 13 A With Seth Effron, yes, sir. The three of us
- 14 were in the same office.
- 15 Q Was Mr. Effron the deputy press secretary from
- 16 the time -- all the time that you were the
- 17 communications director?
- 18 A Yes, sir.
- 19 Q Okay. So -- okay. Go ahead.
- 20 A I do want to just clarify, though, at one
- 21 point, I did move from that office, which
- 22 probably would have been April 2008, April or
- 23 May. I'm not sure. And I moved to another
- 24 office in the Capitol Building.

- 1 Q Okay. But most of the time, the three of you
- 2 actually shared a physical office where you
- 3 could literally talk across the desks to each
- 4 other?
- 5 A For most of the time, yes, sir.
- 6 Q Okay. Now, she explained that there were
- 7 certain people whose offices were in the
- 8 Capitol?
- 9 A Yes, sir.
- 10 Q For example, Franklin Freeman. How did you
- 11 generally communicate with Mr. Freeman?
- 12 A We talked to him. He would be there in the
- office just -- and he would come by a lot. We
- 14 would go by his office.
- 15 Q Okay. How did you communicate with him when
- he was away from the office predominantly?
- 17 A Cell phone.
- 18 Q Now, it's been public- -- he's publicly stated
- and Ms. Hoffman confirmed that he never had a
- 20 computer. Do you -- is that your
- 21 recollection, as well, Mr. Freeman?
- 22 A In his office?
- 23 Q Yes.
- 24 A His assistant had a computer.

- 1 Q Right. I understand. I believe she was
- 2 referring to him personally.
- 3 A Anita -- oh. I don't think there was one at
- 4 his desk.
- 5 Q And his assistant was Anita Berry?
- 6 A Yes, sir.
- 7 Q Did you ever have occasion to send e-mail that
- 8 was intended for Mr. Freeman?
- 9 A Yes. Anita had an -- Franklin had a state
- 10 address, I do believe.
- 11 Q Right.
- 12 A And you could send it to either Anita or
- 13 Franklin. But I believe Anita -- of course,
- 14 Anita would look -- open -- look at Franklin's
- 15 e-mail.
- 16 Q Essentially, as I understand it, an e-mail to
- either address went to her, and she basically
- handled all of his e-mail for him; is that
- 19 right?
- 20 A Yes, sir. That's correct.
- 21 Q Do you recall -- or do you know whether, from
- time to time, she actually printed off e-mail
- 23 messages so that he would have a physical
- 24 copy?

- 1 A Yes, sir. I do believe that. I do believe I
- 2 saw that.
- 3 Q All right. Were those -- do you have any
- 4 knowledge as to whether those were retained
- 5 and filed in any way?
- 6 A No, sir, I don't.
- 7 Q I guess, Ms. Berry would be the person that
- 8 knows that?
- 9 A Yes, sir.
- 10 Q Okay. Did you ever have occasion to receive
- e-mail from Franklin Freeman?
- 12 A Anita may have sent me some e-mails from him
- or -- if I sent one to her, she would have
- 14 responded back to me.
- 15 Q Okay. So would it -- is it fair to say that
- she always acted as an intermediary in terms
- of handling messages back and forth -- e-mail
- messages back and forth for him, to your
- 19 knowledge?
- 20 A Yes. But that wouldn't have happened often,
- 21 because he didn't use e-mail.
- 22 Q I understand. I'm just trying to --
- 23 A We would call him. But yes.
- 24 Q Okay.

- 1 A Or he would -- we would talk.
- 2 Q Did you ever have occasion to know whether he
- 3 had a private e-mail account?
- 4 A I do not know that.
- 5 Q Do you know whether he had a computer at home
- that had e-mail capability?
- 7 A I do not know that.
- 8 Q Did you ever have occasion to send e-mail to a
- 9 member of his household?
- 10 A No, sir.
- 11 Q Did you ever have occasion to receive e-mail
- from a member of his household --
- 13 A No.
- 14 Q -- or from an account in the name of a person
- in his household?
- 16 A No, sir. I don't recall any.
- 17 Q Okay. All right. Now, Ruffin Poole's office
- was in the Capitol, as well; correct?
- 19 A Yes, sir.
- 20 Q What was the most customary way in which you
- 21 would communicate with him?
- 22 A Talk to Franklin, because he was at the
- 23 Capitol Building.
- Q Okay. If he were away from the Capitol

- 1 Building, how would you most likely
- 2 communicate with him?
- 3 A I could call him on his cell phone or I could
- 4 e-mail him through the state account, or he
- 5 had a private account, as well.
- 6 Q Okay. First of all, you mentioned --
- 7 actually, you mentioned that both Mr. Freeman
- 8 and Mr. Poole had cell phones; correct?
- 9 A Yes, sir.
- 10 Q Did -- let's start with Franklin. Did
- 11 Franklin have a BlackBerry or other kind of
- 12 personal communication device that would
- 13 accept e-mail?
- 14 A Not that I'm aware of.
- 15 Q Did Mr. Poole have a device like that?
- 16 A I think so.
- 17 Q You said he --
- 18 A Yes, he did. Yes, he did. I'm sure, yes, he
- 19 did.
- 20 Q Okay. So in other words, if he were away,
- 21 presumably, you could contact him either
- 22 through phone or e-mail --
- 23 A Yes, sir.
- 24 0 -- correct?

- 1 A Yes, sir. That's correct.
- 2 Q Do you know whether that phone or that device,
- 3 I'll call it, had the capability to receive
- 4 messages on both his state account and his
- 5 private account?
- 6 A I don't know. I can only tell you that,
- 7 sometimes when I would try to reach him, I
- 8 may -- if I needed the governor or if I needed
- 9 to talk to Ruffin, I may e-mail him on either
- 10 the private or State account. I could do it at
- 11 the same time. I don't know how it worked,
- 12 though.
- 13 Q Well, let me -- let's talk for a minute about
- the State e-mail generally.
- 15 A Okay.
- 16 Q I take it you had a State e-mail address?
- 17 A Yes, sir, I did.
- 18 Q Did you also have a private e-mail address?
- 19 A Yes, I did.
- 20 Q With respect to your State address --
- 21 A Yes, sir.
- 22 Q -- did you have the capability of accessing
- that account when you were away from your
- 24 office?

- 1 A Yes, sir.
- 2 Q How?
- 3 A The State account?
- 4 Q Yes.
- 5 A At home. I had to use my home computer.
- 6 Q And what -- how did you go about -- what was
- 7 the process for accessing your State account
- from your home computer?
- 9 A What do you mean, "What was the process?" I'm
- sorry.
- 11 Q Well, what did you do? Was there a way for
- 12 you to sign in to some site that would -- that
- would connect you to your State account?
- 14 A Yes, sir.
- 15 Q Like did you -- was it a towel [phonetic]
- 16 account, for example?
- 17 A I don't know a lot of technology.
- 18 Q Okay.
- 19 A That's why you're going to stump me on this.
- 20 Q No, I'm just --
- 21 A I have a digital camera I've had for two
- 22 years. There's 500 pictures on it I don't
- 23 know how to download. So I -- I -- I'm not
- going to know the answers of how all of this

- works. I'm sorry.
- 2 Q I'm sure you and Franklin got along fine.
- 3 A I'm sorry. I don't.
- 4 Q Okay.
- 5 A I can just tell you how I send it, but I don't
- 6 know the mechanisms of any of that.
- 7 Q All right. Well, let me just understand.
- Now, that computer you had at home -- just let
- 9 me see if we can be a bit more detailed -- was
- 10 that your personal computer or was it a State
- 11 computer --
- 12 A No.
- 13 Q -- that was -- that you actually had available
- 14 at home?
- 15 A It was a personal computer.
- 16 Q Okay.
- 17 A We were required to work on our personal
- 18 computers. They did not issue us laptops.
- 19 Q I understand. I'm just trying to verify that
- on the record.
- Okay. When -- could you access your
- 22 personal e-mail account from -- I assume you
- could access it from your home computer?
- 24 A Yes, sir.

- 1 Q Could you also access it from your office
- 2 computer?
- 3 A Yes, sir.
- 4 Q Okay. I don't particularly want to know the
- 5 actual name, but what kind of account was it?
- 6 Was it like a Gmail account or a Hotmail or RR
- 7 or Road Runner or whatever?
- 8 A I have satellite, so it was a Hughes
- 9 account --
- 10 Q Okay.
- 11 A -- Hughes.net.
- 12 Q Okay. Did you ever have occasion to send
- 13 messages that related to state government
- 14 business from your personal account?
- 15 A Yes, sir.
- 16 Q What kinds of circumstances would that have
- 17 happened?
- 18 A Most of the time, that would be -- I would be
- 19 at home. I live in the sticks, in the middle
- of nowhere, in Kenly. And it was really hard
- 21 a lot of times to access my State e-mail
- 22 account for some reason.
- 23 Q You mean it was technically difficult?
- 24 A Yes, sir.

- Okay. 1 Q 2 I could not open the State e-mail account a Α 3 lot of times. And of course, we had to work 4 at home, whether it was hurricanes, storms, 5 what -- we -- we worked all the time, nights, 6 weekends, whatever. So if I couldn't open 7 that account, I would call Renee or Seth or 8 whoever and say, "I can't get into my State e-mail account. Will you just send it to the 9 other account?" 10 11 Okay. And -- all right. So I take it, you Q 12 both sent and received e-mail related to your 13 job responsibilities through your private account from time to time? 14 15 Yes. Let me add to -- there's -- there's Α 16 another way. There's another reason I might have done it, as well. 17 18 When I got home, I did things the quickest 19 possible way that I could. If -- if -- one 20 reason might have been that I couldn't open 21 that account. The other reason might have 22 been -- at the time my son was four or five 23 years old. I'm almost 50.
- So I would do whatever was the quickest to

get it done. So if it was quicker going into 1 2 the private e-mail account, I would do that. 3 If I couldn't get into the other e-mail 4 account, I would do that, as well. So it --5 it could have been either way. 6 Okay. Now, what was your understanding about 7 the nature of any messages that you sent or 8 received in connection with your State job? That it really didn't matter the mode, whether 9 Α 10 it was a private account or State account. If 11 it was state business, it was to be treated 12 like all other e-mails --13 Q Okay. -- and to be handled in accordance. 14 Α 15 So the mode didn't really matter. 16 And how did -- when you were using your Q 17 personal account for state government work --18 Α Yes, sir. 19 -- how did you -- what did you do to make sure 20 that those messages were retained and were retrievable? 21 22 Right. I used the same criteria that I did at Α 23 work to evaluate those. Sometimes I would

forward them and sometimes I would print it

1 off. 2 When you forwarded them, did you forward them Q 3 to your State account? 4 Α Yes. And sometimes I would print them off, 5 as well. Q When you printed them off, what did you do 7 with them? 8 Α Took them into work. Who within the governor's office was primarily 9 Q 10 responsible for compliance with the Department of Cultural Resources' document retention 11 12 files? 13 That would have been -- are you talking about Α the e-mail policy? 14 15 Well, either -- any of them. If they were Q 16 different maybe --17 Was there somebody in particular who was 18 responsible for compliance with the e-mail 19 policy as opposed to other documents? Yes. I would make that distinction. 20 Α 21 Okay. Q 22 Reuben Young was in charge of the e-mail Α

policies, how they were drafted. I have no

knowledge of how the e-mail policies were

23

- drafted. We were just given the policies and
 we were asked to sign them.
- You know, he would -- he would instruct us

 as to what they meant. I think we had to sign

 them for our personnel file.
- And there was the 2002 guidelines. I

 don't know who was responsible for writing

 that. So those are the e-mail guidelines. Ir

 our --
- 10 Q Go ahead.
- In our office, in the press office, there were
 also retention schedules that were specific to
 the press office, and there was someone in my
 office who worked directly with Cultural
 Resources on those records.
- And we're -- and are those -- we're talking

 about physical copies of records, physical

 records, as opposed to e-mail or are we

 talking about both -- both electronic and

 physical documents?
- 21 A Both.
- Q Okay. Let's see if we can make sure we're all on the same page here.
- 24 E-mail was a category of -- that was

1		really under Mr. Young's responsibility, and
2		he drafted that policy and conveyed that
3		policy to your staff; is that right?
4	А	Yes, sir.
5	Q	Okay. Other documents, regardless of whether
6		they were electronic in form or in a hard
7		copy, somebody else was responsible for the
8		retention policy, or for the compliance with
9		the retention policy?
10	А	There well, there's two things. There are
11		specific Cultural Resources guidelines that
12		were specific to the press office. So we
13		worked directly with Cultural Resources on
14		those.
15		I believe, in Reuben's e-mails to us, it
16		also does address documents, as well, in
17		general, such as short-term documents and then
18		there's, also, the general schedules with
19		Cultural Resources that are not agency
20		specific.
21	Q	Okay. Let's see if we can go back this way.
22		You have mentioned that you drafted speeches
23		and press releases, I assume other documents,
24		as part of your job?

Yes, sir. 1 Α 2 Who within the -- within the governor's office 0 3 was primarily responsible for compliance with 4 the retention schedules that applied to those 5 documents, those sorts of documents, whether -- that is speeches, press releases, 7 memos, et cetera? 8 Α Renee is the person who worked with our other individual, I think it was Sarah Williams, 9 10 when we first adopted those. So Renee would 11 let others know what our guidelines were. 12 our staff knew to keep what were in those guidelines, such as speeches, press releases, 13 14 et cetera. 15 As a matter of fact, what I will say is 16 Sarah Clark in my office worked with Cultural 17 Resources at the very end of the 18 administration to turn over all those 19 documents. And she did that, and Cultural Resources said there was more than enough. So 20 they got all the documents that they -- that 21 22 were in the retention schedules. 23 You mentioned earlier that you actually had

some dealings with Cultural Resources about

- 1 the press office retention schedules or
- 2 policies?
- 3 A I did not personally.
- 4 Q Okay.
- 5 A But there were people in my office who did.
- 6 Q All right. Who in your office primarily dealt
- 7 with Cultural Resources about that subject?
- 8 A Renee would know that more than I do because
- 9 Renee worked with whatever staff -- because
- 10 she was in charge of running the office, so
- 11 Renee would know --
- 12 Q Okay.
- 13 A -- that more than I would.
- 14 Q Okay. Were there particular people at
- 15 Cultural Resources with whom you actually had
- any dealings about that subject?
- 17 A No, sir.
- 18 Q Okay. I'm going to go back to the subject
- 19 that we sort of drifted away from.
- 20 You said earlier that Mr. Poole had both a
- state e-mail account and a private account?
- 22 A Uh-huh.
- 23 Q And that you would sometimes send messages to
- either or both; correct?

- 1 A Yes, sir. Uh-huh.
- 2 Q How did you make the determination as to which
- 3 account to send messages to?
- 4 A It would depend on the circumstance.
- 5 Q Well, I mean, were there certain types of
- 6 messages or categories of messages that were
- 7 only to be sent to his private account --
- 8 A No.
- 9 Q -- or only to his State account?
- 10 A I -- really, both addresses would come up on
- 11 -- on my -- whatever was in -- I don't know
- 12 how to describe this.
- 13 When you -- when I pulled up his name, it
- 14 would come up, and I would usually just send
- it to whatever came up. Most of the time, I
- 16 would say I would try to send it on the State
- 17 account, but if I couldn't get him, I may try
- 18 the private account. But I didn't use the
- 19 private account very much for Ruffin at all.
- 20 Q Do you have any personal knowledge as to how
- 21 messages that went to his personal account
- 22 were retained or retrieve- -- retrieved?
- 23 A No, sir.
- 24 O Who would know that?

- 1 A I guess, Ruffin.
- 2 Q Was -- did he have anyone -- and I'll just use
- 3 the term. Did he have an "Anita Berry" who
- 4 worked for him, somebody who was the principal
- 5 interface with the public -- or between him
- 6 and the public?
- 7 A He did. It was Latanya Rogers.
- 8 Q Okay. But just to be clear on the record, as
- 9 I understand it, though, unlike Mr. Freeman,
- 10 Mr. Poole actually retrieved and responded to
- 11 e-mail directly, as opposed to having it go
- through an intermediary; correct?
- 13 A I believe so. Yes. Yes.
- 14 Q Do you have any knowledge of what he did with
- 15 those messages that went to his private
- 16 account?
- 17 A I have no knowledge.
- 18 Q Did you ever have a conversation with him
- 19 about the e-mail policy or the subject of
- 20 e-mail retention and retrieval -- retrieval of
- 21 e-mail?
- 22 A With Ruffin?
- 23 Q Yes.
- 24 A No, sir. Not to my knowledge.

- 1 Q Okay. Now, Mr. Young, I believe, his office
- was actually in the Administration Building a
- 3 block or so from the Capitol; correct?
- 4 A Yes, sir.
- 5 Q How did you most often communicate with him?
- 6 A With Reuben? Phone calls.
- 7 Q Uh-huh.
- 8 A Or he would -- if I needed him for something,
- 9 he may walk over to the Capitol, to the
- 10 Capitol Building, or I would go to the
- 11 Administration Building. So it was in person
- or on the phone.
- 13 Q Did you ever have occasion to send e-mail to
- 14 him?
- 15 A Yes.
- 16 Q Did you have occasion to receive e-mail from
- 17 him?
- 18 A Yes, sir.
- 19 Q Did he have -- I assume he had a state e-mail
- 20 account?
- 21 A Yes, sir.
- 22 Q Did he also have a private account?
- 23 A I'm not aware of a private e-mail account for
- 24 Reuben.

1 Q. Okay. So any e-mail that you ever did send to 2 him or received from him, your recollection is 3 that it came -- went or came through his State 4 account? 5 Α Yes, sir. 6 Who -- other than the people that I have 7 mentioned, Ms. Hoffman, Mr. Effron, Mr. Poole, 8 Mr. Freeman, Mr. Young, were there -- was there anyone else in -- let's start in the 9 10 Capitol, with whom you had regular communications in the course of your work? 11 12 Obviously, your subordinate staff, but --13 Anyone else I had communications with? Α 14 Yes. Any other -- right. Q 15 Susan Raybon was my boss. Α 16 Okay. Let's talk about Susan Raybon. What Q 17 was her position? 18 Α She was the chief -- she and Franklin were 19 really the chiefs of staff. But she was my 20 boss. And how did you primarily communicate with 21 Q. 22 her?

Was her office in the Capitol?

23

24

Α

Q

By phone.

- 1 A No, sir. It was in the Administration
- 2 Building.
- 3 Q Did you ever communicate with her by e-mail?
- 4 A Yes, sir.
- 5 Q Did -- I assume she had a State e-mail
- 6 address?
- 7 A Yes, sir.
- 8 Q Did she have a private e-mail address?
- 9 A Yes, sir.
- 10 Q Did you ever have occasion to send e-mail to
- 11 her private account?
- 12 A Yes, sir.
- 13 Q Did you have occasion to receive e-mail from
- her private account?
- 15 A Yes, sir.
- 16 Q What were the circumstances of your sending
- e-mail to her privately?
- 18 A Could have been personal.
- 19 Q I'm sorry. You need to speak up. I --
- 20 A Personal. I let her know that I may be sick.
- I may be out that day. It could have been
- something totally personal about our children.
- And if it had to do with work, I would
- 24 have handled it the same way I would have

1 handled it with our other account. I don't 2 remember sending Susan a lot of work e-mails, 3 but I would have handled them the same way had 4 I done so. 5 Q Did -- what kinds of communications do you 6 recall receiving from her that came through 7 her private account? Were they ever work-8 related? 9 Α Some could have been. But mostly, from Susan, 10 it was just personal. 11 Okay. All right. Well, I take it that you Q 12 communicated with the governor? 13 Yes, sir. Α How would you most frequently communicate with 14 Q 15 him? 16 By phone. Α 17 0 How about -- was that true regardless of 18 whether he was in the office or away from the 19 office? Let me make sure I'm clear. You're talking 20 Α about when I'm communications director? 21 22 Well, let's start -- let's start -- let's go Q 23 back to the time you were press secretary. 24 Did you ever have occasion, as press

- 1 secretary, to communicate with Governor Easley
- 2 himself?
- 3 A Yes.
- 4 Q And how did you most frequently communicate
- 5 with him as press secretary?
- 6 A Cari mostly communicated with him. I -- if he
- 7 needed me, he would call me.
- 8 Q Okay. Then was the protocol or the policy or
- 9 the procedure, whatever term you want to use,
- 10 that generally the governor talked to the
- 11 communications director rather than to the
- 12 press secretary?
- 13 A Generally.
- 14 Q Okay. When you became communications
- 15 director, how did you most frequently --
- 16 what -- what mode did you use to most
- frequently communicate with the governor?
- 18 A Most frequently, the phone.
- 19 Q Okay. Did you ever have occasion to send
- e-mail to the governor?
- 21 A Yes, I did.
- 22 Q Did the governor have a State e-mail account?
- 23 A He did.
- Q Did he have a private account?

- 1 A Yes, sir, he did.
- 2 Q Was his State e-mail account a published
- 3 account?
- 4 A Yes, sir. It was.
- 5 Q Do you recall what it was?
- 6 A No, I don't.
- 8 was an account that was --
- 9 Mike.Easley@ncmail.net, or something like that,
- 10 that was -- that actually went to the Citizen
- 11 Affairs Office where Ms. Stavinder and others
- 12 basically received what we call general
- inquiry e-mail?
- 14 A Yes, sir.
- 15 Q Do you recall that?
- 16 A That is correct. Yes, sir. That's correct.
- 17 Q But was there -- was there another State
- 18 e-mail account that was -- we'll call it the
- 19 governor's personal State e-mail address?
- 20 A If there was, I'm not aware of it. I am not
- 21 aware of one.
- 22 Q Okay. So do I understand correctly that if
- 23 someone from the outside sent an e-mail to the
- 24 address that was in the name of Mike Easley,

- it didn't actually go to him, it actually went
- 2 to Citizen Affairs?
- 3 A That's absolutely correct.
- 4 Q Okay. And if -- and if there was not an
- 5 account on the State system or -- or an
- 6 address on the State system that went directly
- 7 to him?
- 8 A If there was, I'm not aware of it.
- 9 Q What kind of private account did he have?
- 10 A What do you mean, "What kind?"
- 11 Q Well, I mean, was it a Gmail account, a
- 12 Hotmail account, an R- -- a Road Runner
- 13 account?
- 14 A RR. It was RR.
- 15 Q What was that address?
- 16 A It was Nick Danger spelled backwards. And I
- think it was nc.rr.com, if I remember
- 18 correctly.
- 19 Q Who had access to that account, besides
- 20 yourself?
- 21 A The only people that I know of -- I believe
- 22 Susan did. Dan Gerlach, Ruffin. And I don't
- 23 know if there were others. If there were, I'm
- 24 not aware.

1 Q. And was that the only e-mail account that you 2 could use to send e-mail to the governor 3 regardless of the subject matter? 4 MS. TRIPPE: Object to the form. 5 Q (Mr. Stevens) She's just objecting to the 6 form. If you understand the question --7 MS. TRIPPE: Or if she knows. 8 (Mr. Stevens) Or if you know. Q Can you repeat the question? 9 Α 10 To your knowledge, was that the only account Q 11 to which you could send e-mail to the 12 governor -- through which you could send 13 e-mail to the governor? 14 Yes, sir. Α 15 Regardless of the subject matter? Q 16 Yes, sir. Α 17 So I take it that you sent messages to the 18 governor about state business through that 19 private account? Yes, sir. 20 Α 21 And did he send messages to you about state Q 22 government business through that account? Yes, sir. 23 Α

Do you know how that account was set up?

24

Q

- 1 A I don't know what you mean by "set up."
- 2 Q Do you know who paid for it?
- 3 A No, sir.
- 4 Q For example, you don't know whether it was
- 5 paid for by public funds or whether the
- 6 governor paid for it out of his own pocket?
- 7 A No, sir. I do not know that.
- 8 Q Was that the only e-mail account that you ever
- 9 had through which you could communicate
- 10 directly with Governor Easley?
- 11 A Yes, sir.
- 12 Q Was that account in existence, as far as you
- can recall, when you became the communications
- 14 director?
- 15 A Yes, sir.
- 16 Q When you were the press secretary, did you
- have access to that account?
- 18 A No, sir.
- 19 Q How did you become aware of that account when
- 20 you became communications director?
- 21 A Susan Raybon mentioned it. And I think she
- may have given the governor my e-mail address.
- 23 Q Now, you were -- were you aware that the
- 24 e-mail that was sent and received through

1		state accounts was routinely backed up every
2		day on a stor on a server or storage
3		system?
4	А	I don't really understand that process. I
5		thought once you put an e-mail that was on
6		there anyways, I really don't understand
7		the technical process.
8	Q	Okay. Well, let me ask you this, then. Do
9		you know whether any of the e-mail that was
10		ever sent to or from Governor Easley's
11		private account was ever backed up on the
12		State system?
13	А	I do not know the answer to that.
14	Q	While you were working for Governor while
15		you were communications director, did you ever
16		receive or become aware of a public records
17		request that encompassed a request for
18		messages about state business that were sent
19		to or from Governor Easley?
20		Did anybody ever say, "I would like to see
21		e-mail between Governor Easley and anybody
22		about a certain state subject"?
23	А	I believe Pat's request was in the in the
24		mental health request, he may have asked

- for -- if there were some communications with
- the governor about mental health, I believe.
- 3 Q Okay. So from time -- sometimes you got --
- 4 A Sometimes.
- 5 Q -- requests that would have encompassed
- 6 messages --
- 7 A Right.
- 8 Q -- that were sent to this private address;
- 9 right?
- 10 A I don't know if it said -- but it could
- 11 have -- I don't remember the exact wording
- of the request. But it said, "Governor
- 13 Easley's e-mail." It could have said
- "personal."
- 15 Q Well, I mean --
- 16 A Yeah. Whatever.
- 17 Q Whatever?
- 18 A It could be whatever exact wording in there.
- 19 Q Now, did you -- do you -- did you respond to
- 20 the request by following the routine you
- 21 described earlier?
- 22 A Yes, sir.
- 23 Q Do you recall ever gathering up or retrieving
- or collecting e-mails, messages, that you had

1		sent to the governor or received from the
2		governor that were within the scope of some
3		public records request?
4	А	I would have handled the request the same way
5		as if it had been a State account. I would
6		gather all the records and give them to
7		Reuben.
8	Q	Do you know whether any such e-mails were ever
9		produced in response to a public records
LO		request?
L1	A	I don't know. I don't know if they were or
L2		not.
L3	Q	I believe you indicated that you were aware
L 4		that Ruffin Poole had that private address?
L5	А	Right.
L 6	Q	And Susan Raybon had it?
L7	А	Yes, sir.
L8	Q	Did Reuben Young have it?
L 9	А	No, sir, not that I'm aware.
20	Q	Do you ever recall, in response to a public
21		records request, collecting e-mail messages
22		from, say, Susan Raybon to Governor Easley or
23		from Governor Easley to Susan Raybon and

turning them over to Reuben Young?

```
1
      Α
             I don't remember. I would have looked at
 2
             whatever we had and whatever -- because it
 3
             depends on the request. I just don't
 4
             remember. I don't recall.
 5
      Q
             How -- would you have been able to actually
 6
             get or retrieve messages that -- say, if Ms.
 7
             Raybon, for example, sent a message to a
 8
             governor or got a message back -- got a
             message from the governor through these
 9
10
             private accounts --
11
             Right.
      Α
12
             -- would you have been able to assemble those
13
             in response to a public records request?
14
             If I had been given those, I would have.
      Α
15
             Because what I would have done is followed the
16
             same process, sent an e-mail to everyone and
17
             say, "Do you have any records in response to
18
             this?" And then, I would have gotten all
19
             those records and then given them to Reuben.
             Do you specifically recall sending such a
20
      Q
21
             message to, for example, Susan Raybon?
22
             For what?
      Α
             Saying, "Susan, we have gotten a public
23
      Q
24
             records" -- I mean, you sent out this request?
```

- 1 A Oh, yes.
- 2 Q Did it include Ms. Raybon?
- 3 A Yes, sir. Yes, absolutely.
- 4 Q Do you recall her turning over to you any
- 5 e-mail messages that she had sent to the
- 6 governor or received from the governor?
- 7 A I don't recall.
- 8 Q You just don't remember?
- 9 A I don't --
- 10 MS. TRIPPE: Objection. Asked and
- 11 answered.
- 12 Q (Mr. Stevens) I'm just trying to understand.
- 13 When you say you don't recall, are you saying
- you didn't or you don't remember?
- 15 A I don't remember any.
- 16 Q How about with messages that may have flowed
- 17 from Mr. Poole to the governor or vice versa,
- same response?
- 19 A Yes.
- MR. STEVENS: Well, we have been going
- 21 about an hour. Why don't we take a little
- 22 five-minute break and let everybody hit the
- men's room or the ladies' room and coffee, and
- so forth.

- 1 MS. TRIPPE: That's great. Thanks. 2 (RECESS, 9:53 - 10:07 A.M.) 3 (Mr. Stevens) I know you told me, but I Q 4 missed it when you told me. Can you tell me 5 again what the address for Governor Easley's private e-mail? 7 It was Nick Danger spelled backwards. Α 8 Nick Danger, like D-A-N-G-E-R? G-E-R. 9 Α But then, you spell it backwards? So it's 10 Q R-E-G-N-A-D. 11 12 Α Because he wrote backwards. MR. STITH: Are you saying Nick? 13 14 WITNESS: Nick. 15 MR. STITH: N-I-C-K? 16 WITNESS: I am, Pat. See, this is the 17 most entertainment you're going to get. You 18 have got to love it. 19 MR. O'HALE: Can we go off the record 20 just a minute? (DISCUSSION OFF RECORD) 21
- 24 A The governor wrote backwards. I mean, when he

thought up that?

(Mr. Stevens) I have to ask. Do you know who

22

23

Q

- 1 wrote, he wrote backwards.
- MS. TRIPPE: You need to speak up,
- because she's leaning forward.
- 4 A But how he -- I didn't want to ask. I
- 5 don't -- I don't know.
- 6 Q (Mr. Stevens) All right. You described
- 7 earlier the process of responding to a public
- 8 records request that -- that came to the
- 9 governor's office.
- 10 When -- when -- when the -- when Mr. Young
- 11 had vetted the documents and they were ready
- 12 to be turned over to whomever had requested
- them, did you customarily see what was
- 14 actually being turned over?
- 15 A It wouldn't automatically be me. It would
- 16 have been Seth, Renee. It could have been me.
- 17 Q Somebody --
- 18 A Somebody would have.
- 19 Q Would -- would -- in effect -- for example, if
- 20 a stack of documents or records were turned
- over to, say, Mr. Stith or some other
- reporter, would a copy customarily go to the
- 23 press office so you know what they got?
- 24 A Yes. Well, let me make it clear though. With

1 Andy, when he was dealing with Pat, with the 2 mental health records, we did not see what he 3 turned over. 4 Q Okay. 5 Α So we gave all our documents to Andy. I have no idea what was turned over and what --But as a general matter, you would know, you 7 Q 8 would get a copy? Or somebody --9 Α Or somebody in the office would? 10 Q -- in the office would. 11 Α 12 Do you personally recall ever seeing any 13 e-mail message that was sent to or from the 14 governor's private account that was turned 15 over to anyone in response to a public records 16 request? 17 Α To the best of my knowledge, I don't recall. 18 MR. TEETER: Can I -- could you repeat 19 that? I just didn't hear. 20 MR. STEVENS: The question -- her answer 21 was, to the best of her knowledge, she did not 22 recall, I believe. MR. TEETER: Okay. That's what I --23

WITNESS: That's right.

- 1 Q (Mr. Stevens) Let me switch topics for a
- 2 minute or two.
- 3 WITNESS: May I confer with counsel for a
- 4 second?
- 5 MR. STEVENS: Sure. Do you need to go
- 6 out?
- 7 MR. O'HALE: Yeah.
- 8 MR. STEVENS: We'll go off the record.
- 9 (RECESS, 10:11 10:13 A.M.)
- 10 Q (Mr. Stevens) Okay. Let me just, first of
- all, hand you a copy of what was already
- marked yesterday as Exhibit 1.
- 13 A Okay.
- MR. STEVENS: You have copies?
- MS. TRIPPE: Yes.
- 16 Q (Mr. Stevens) Okay. For the record, this is
- an e-mail. "As a public record in North
- 18 Carolina" is the title of this document. And
- it's a publication in the Department of
- 20 Cultural Resources, dated August 2002?
- 21 A Yes, sir.
- 22 Q And you referred to this earlier --
- 23 A Yes, sir.
- 24 Q -- as Cultural Resources guidelines concerning

- 1 e-mail retention and so forth.
- 2 First of all, Ms. Johnson, how do you
- 3 recall your -- how you became acquainted with
- 4 and acquired whatever understanding you had of
- 5 this policy? You mentioned earlier that you
- 6 didn't recall having any formal sit-down
- 7 training on this.
- 8 How did you educate yourself about these
- 9 policies?
- 10 A I don't remember how I was first educated, but
- I knew about this policy. It may have been in
- 12 the packet of information given to me when I
- went to the governor's office. And I probably
- 14 had this at DOT, as well.
- 15 Q I was going to say this would have been in
- 16 effect --
- 17 A Absolutely.
- 18 Q -- during part of your tenure at DOT?
- 19 A Yes, sir. I would have had it there, as well.
- 20 Q All right.
- 21 A So I just don't remember exactly how, but I
- 22 would have seen that at DOT and at the
- 23 governor's office.
- Q Do you ever recall a -- even an informal

1 conference or training session for the 2 governor's staff or the press' office staff or 3 anything like that to go over public records 4 law or these retention policies or anything of that sort? 5 No. No. sir. 7 If you had a -- while you were at the 8 governor's office, if you had a question about these policies -- and by that, I am talking 9 10 about retention policies for e-mail and other public records -- to whom did you direct such 11 12 questions? 13 Reuben. Α 14 Reuben Young? Q 15 Reuben Young. Yes, sir. Α 16 And did you, from time to time, make such Q 17 inquiries of him, about whether certain things 18 were or were not public records and whether 19 they should be retained and for how long and 20 that sort of thing? 21 Yes. I would ask him questions. Α 22 Okay. But he -- would it be fair to say he Q was sort of the point person for this subject 23

at the governor's office?

- 1 A Yes, sir, he was.
- 2 Q Okay. What was your understanding with
- 3 respect to your obligation to retain e-mail
- 4 that you sent or received from your State
- 5 account?
- 6 A To handle it in accordance to these guidelines
- 7 and the memos that Reuben had written, as
- 8 well, because he had written some memos that
- 9 briefly outlined what short-term value was,
- document retention, and explained document
- 11 retention, I believe short-term value and
- 12 e-mails.
- 13 Q Okay. What is your recollection as to what
- 14 those policies were? Let's talk about, for
- example, under what circumstances were you --
- 16 did you understand that you were permitted to
- delete or discard e-mail either that you had
- sent or e-mail that you received?
- 19 A Reuben didn't make it very complicated. When
- 20 he explained it, he pretty much explained it
- 21 as you can -- you delete or retain in
- 22 accordance to your retention schedules. And
- if it's of a temporary nature, if there's no
- 24 more reference or administrative value, you

did not have to keep it. 1

24

2 And I believe that was -- those phrases is 3 what she told us and -- it's what's he told 4 me. I believe that was highlighted in every document that I saw. From -- I think there 5 were -- while I would have been there, there 7 was one set forth in 2004, there was one in 8 2006, too, I believe, that Reuben signed. What was your understanding as to what -- by 9 Q 10 what criteria you were to judge whether 11 something had any administrative value? 12 Α It was subjective. We decided that on our 13 own. 14 Well, were you given examples or guidelines as Q 15 to how to make that decision? Over the guidelines that you -- we would have 16 Α 17 seen in the written memos that he had. 18 was -- no. He -- at senior staff meetings, I 19 remember Reuben saying -- he would just say it 20 as I have said it very clearly. And that's 21 pretty much as it was stated in his memos. Well, let me -- you also used the term 22 Q "short-term" or "temporary value" or "purpose" 23 or some such term. I don't want to puts words

- in your mouth, but what did you understand 1 2
- 3 Α As far as documents and e-mails, Reuben

that to mean?

- 4 described that to us. "Short-term" could mean
- something like I'm going to -- let's meet at 5
- 3:00 for this meeting so we can discuss the
- 7 agenda. He also described "short-term value"
- 8 as draft documents.
- All draft documents? 9 Q
- 10 It's described in his memos. It says, "drafts
- that are" -- "that are not substantially 11
- 12 different than the final version can be
- 13 considered short-term value." I believe
- that's in his memo. 14
- 15 In your role as -- first, as press secretary, Q
- 16 what kinds of documents did you draft? You
- 17 mentioned press releases and --
- 18 Α Speeches.
- 19 -- did you say speeches?
- 20 Α Memos.
- Mem- -- what sort of memos might you recall as 21 Q.
- 22 having drafted as press secretary?
- 23 We would routinely -- any time we did a packet Α
- for the governor, we would also do a memo to 24

- 1 him, we would do a speech and we would write a
- 2 press release.
- 3 Q Now, would this be, for example, when he was
- 4 going off to do an event and he was going to
- 5 make a talk and there was going to be what we
- 6 call a "backgrounder" or something --
- 7 A Yes.
- 8 Q -- or information for him to use to prepare
- 9 and then a speech for him to deliver, that --
- that sort of thing?
- 11 A Yes, sir.
- 12 Q And were -- well, first of all, were the final
- versions of all of those types of documents
- 14 always retained?
- 15 A Yes, sir.
- 16 Q But -- but I gather, from what you said,
- drafts not necessarily?
- 18 A That's correct.
- 19 Q How would you make a determination as to
- 20 whether a draft should or should not be
- 21 retained, or -- or did you?
- 22 A That would have been up to the individual.
- 23 Q Did you routinely discard all drafts?
- 24 A No. No, sir.

1	Q	How did you what kind of thinking did you
2		do to say, "Okay, this is a draft I can
3		discard," versus "This is one I need to keep"?
4	A	Sometimes I didn't think about it. I was so
5		busy, I mean, it may have just sat on my
6		computer and that's that's the answer.
7		Sometimes I would keep them and sometimes I
8		wouldn't.
9	Q	Realizing you worked in the press office your
10		entire time, you mentioned you made a
11		mention of senior staff meetings?
12	A	Yes, sir.
13	Q	Do you recall Mr. Young differentiating with
14		respect to the policies concerning drafts of,
15		say, policy documents versus letters or press
16		releases or or did he do you recall any
17		such differentiation?
18	А	No, sir. No, sir.
19	Q	Did you with respect to e-mail, how did
20		you have a routine in terms or procedure in
21		terms of clearing your e-mail inbox and outbox
22		and so forth from time to time?
23	А	It's whenever I had time.
24	Q	Okay. And what would you do, typically?

1	А	Sometimes what would trigger it is we got
2		messages every month from IT that would tell
3		us if we were over our allotted amount. And I
4		was always over.
5		So those messages, point blank, said to
6		look at your e-mails and to according to
7		your retention values, delete and look at
8		them, go through your sent box and look at
9		your e-mails. And it was pretty much, keep
LO		what you need and, what you don't, delete.
L1		That's what those that's what those IT
L2		messages said.
L3	Q	Do you ever recall being advised by anyone
L 4		that all e-mail sent or received should be
L5		retained for at least 24 hours?
L 6	А	No.
L7	Q	Do you ever recall anyone talking to you about
L8		the way e-mail that went through state
L 9		accounts was backed up on the system or on
20		a daily basis?
21	А	I remember some brief conversations, but no
22		one really explained to me what that was, for
23		how long and how that works. I do not have an
2./		understanding of that

- 1 Q Were you generally aware that your e-mail that
- 2 went through your State account was somehow
- 3 retrievable as a general matter, even after
- 4 you deleted it?
- 5 A I always thought it was. It was my assumption
- 6 that it was.
- 7 Q Okay.
- 8 A Yes.
- 9 Q All right.
- 10 A Let me add something here. As a matter of
- 11 fact, I accidently deleted a couple of folders
- one time. As a matter of fact, twice.
- Because as I told you, technically, I am not
- 14 literate. I was in a panic because those are
- very important files. So I asked permission
- 16 for IT to recover those files, and they did.
- Because it cost \$100 when they do that.
- So I think I did that either once or
- 19 twice. So they were recoverable.
- 20 Q So this was an e-mail folder?
- 21 A Yes.
- 22 Q Where you had organized your e-mail under
- certain topics, for example?
- 24 A Yes.

- 1 Q Okay. So you were generally aware of that?
- 2 A That I could retrieve them.
- 3 Q Did anyone ever -- do you ever recall having a
- 4 conversation with anyone about a process or
- 5 procedure for deleting e-mail so that it would
- 6 not be retrievable?
- 7 A No. The -- the -- let me -- the only time
- 8 that I remember this being brought up was at a
- 9 PIO meeting. And there was a discussion of
- 10 e-mails. And I believe that was Debbie Crane
- 11 who, actually, mentioned something about
- deleting e-mails and going in and doing
- 13 something. I'm not -- I'm not exactly sure
- 14 what.
- 15 And then, her affidavit mentions a "double
- 16 delete." That's the only time I have ever
- 17 heard of any such phrase.
- 18 Q Okay. Well, since you mentioned that, let me
- 19 hand you what was marked yesterday and
- 20 identified as Exhibit 2 --
- 21 A Okay.
- 22 Q -- which is an affidavit of Debbie Crane.
- 23 A All right. Okay.
- 24 Q Dated April 2nd, 2008. And I -- you

- 1 previously said you had reviewed this in
- 2 preparation for this deposition?
- 3 A Yes, sir.
- 4 Q First of all, I take it you are personally
- 5 acquainted with Debbie Crane?
- 6 A Yes, sir.
- 7 Q Can you just give me an overview of how you
- 8 met her and what your relationship has been
- 9 through -- through the years?
- 10 A Yes, sir. She and I met through work, and her
- and I had a very good working relationship.
- 12 Q Do you recall what capacity she was employed
- in when you first met her?
- 14 A I don't remember exactly. I do believe she
- 15 switched -- I think she was at DENR at one
- point.
- 17 Q That's Department of --
- 18 A Environment and Natural Resources.
- 19 Q -- Natural and Economic -- Environment and
- 20 Natural Resources?
- 21 A That's right.
- 22 And then -- yes. That's right. It says
- 23 here. And then, she was DHHS so --
- Q So basically, you and she were both PIOs or

1		public affairs representatives of of
2		executive branch agencies at the same time for
3		a period in the in the '90's; correct?
4	А	Yes. I would say she was a communication
5		director longer than I was, though. But yes,
6		generally.
7	Q	Okay. Well have let me just ask you
8		this. Having reviewed this affidavit, is
9		there anything in it which, to your personal
10		knowledge, is not true?
11	А	Let me go through it. All right. I'm not
12		MS. TRIPPE: I'm going to object to the
13		form just because it's sort of a lengthy
14		affidavit, and that would require her to go
15		sentence by sentence.
16		MR. STEVENS: Well, I mean, that's fine.
17		I basically feel free to I'd like her to
18		mention to bring to my attention anything
19		in it that she does not that she knows not
20		to be true.
21		Obviously, there may be things she
22		doesn't know, one way or the other.
23		MR. O'HALE: Well, let me suggest, if
24		we're going to answer that question, we take a

1		time out with our client.
2		MR. STEVENS: Well
3		MR. O'HALE: And the reason I point this
4		out, respectfully, is there are so many things
5		that we'll have to go through line by line
6		which she may not know to be true.
7		MR. STEVENS: No. My question is, what
8		does she know that is not true? I understand
9		there may be things about, for example, Ms.
10		Crane's personal background that she doesn't
11		know one way or the other. I'm asking her
12		to anything within her knowledge that she
13		says, "I know that this is not true."
14		MS. TRIPPE: Well, I guess my problem
15		with it, really, is that your question is
16		ambiguous because it implies that what she
17		doesn't say she knows isn't true implies that
18		she believes well, I'm objecting for the
19		record.
20		MR. STEVENS: That's fine.
21		MS. TRIPPE: You can answer.
22	Q	(Mr. Stevens) Do you understand the question?
23		If you have read this and there are things

in here that you -- of your own knowledge that

- are not -- are not correct, not true, that's

 what I'm asking you about.

 MR. TEETER: I'll also object to the form

 of the question for the record.

 (Mr. Stevens) Well, the only other -
 MS. TRIPPE: Go ahead and --
- 7 WITNESS: Go through it? Okay. All
- 8 right. Just give me one second.
- 9 Q (Mr. Stevens) Sure. Take all the time you
- 10 need.
- 11 A Under Number 5 --
- 12 Q Okay.
- 13 A -- where it says, "At several of these
- 14 meetings the press office representatives
- discouraged the various public affairs
- directors from sending e-mail messages to the
- 17 governor's office because, they said, they did
- 18 not want to create records that would be
- 19 subject to disclosure under the public records
- law," I do not recall a conversation saying
- 21 that we did not want to create records under
- the public records law.
- 23 Q Okay. Do you recall any conversation or -- in
- 24 which representatives of the press office

```
discouraged the PIOs from sending e-mail
 1
 2
             messages to the governor?
 3
      Α
             We -- this next sentence I do recall. "We
 4
             were told that the preferred means of
 5
              communication with the governor's office was
             telephone, particularly if the subject of the
 7
             communications were likely to be
 8
             controversial," or sensitive. That's true.
 9
      Q
             Okay. Let me just stop you right there and
10
             ask you a couple of questions about that.
11
                  Were you among the press office
12
              representatives who conveyed that preference
             to the PIOs?
13
14
             Yes. I con- -- yes, sir.
      Α
15
             Was there a particular reason for -- for doing
      Q
16
             that?
17
      Α
             Yes, sir. Reuben Young, our legal counsel,
             expressed to me that he believed a more
18
19
             appropriate form of communication, if a
20
             subject matter was very sensitive, would be,
21
             first, pick up the phone and call.
22
                  We dealt with some very sensitive issues
             that -- when you look in the e-mail
23
24
             quidelines, it says e-mails are -- as -- it's
```

1		like a postcard. And some of the issues just
2		were were better to be handled just by
3		picking up the phone and and and letting
4		us know.
5		And sometimes we would just say, "Oh, just
6		send us an e-mail," you know, depending on
7		what it was. You know, just let us know. But
8		we asked them to call us first.
9	Q	Do you recall any particular examples of the
10		subject matters that were deemed to be
11		particularly sensitive or controversial
12		that that were the basis for this
13		suggestion?
14	А	I'm not sure that there was one in particular,
15		but it was just as a general rule.
16	Q	Do you recall do you recall you or anyone
17		else on behalf of the governor's office giving
18		examples to the PIOs about topics that would
19		be better addressed preferably be addressed
20		by the phone?
21	А	I'm I'm not sure if we did that. I don't
22		remember. I don't recall.
23	Q	Was there a policy in the governor's office
24		with respect to notes made in connection with

- telephone conversations?
- 2 A Notes -- not that I'm aware of.
- 3 Q Did you -- did you ever take -- make notes of
- 4 conversations with, for example, various
- 5 public information officers?
- 6 A Oh, yes.
- 7 Q What did you do with them?
- 8 A I -- I treated them just like any other
- 9 document under the -- under the guidelines.
- 10 So I would have those. Sometimes I would give
- 11 them to Reu- -- if there was a -- if you are
- 12 talking about the sensitive issues, where we
- 13 would talk about them --
- 14 Q Right.
- 15 A -- I would call Reuben, because Reuben would
- 16 want me to let him know about it. So I would
- 17 call Reuben and sometimes I would give him the
- 18 notes. Or either -- most of the time, Reuben
- 19 would just say, "Tell me what's going on."
- 20 $\,$ $\,$ $\,$ $\,$ Did you routinely keep the notes that you made
- of telephone conversations?
- 22 A I -- yes. They would be at the governor's
- office. I did.
- Q Did you -- did you have a particular form in

```
1
             which you kept notes? For example, I notice
 2
             some of the PIOs appear to have like
 3
             reporters' notebooks, where they routinely
 4
             took notes at the PIO meetings. Did -- did
 5
             you do that, or did you just write it down,
 6
             like I do, on whatever piece of paper happened
 7
             to be there?
 8
      Α
             It would be both. But whatever I had.
             Okay.
 9
      Q
             It was not well organized. So it was just --
10
      Α
             grab what I could. Sometimes it was in a
11
12
             notebook; sometimes it was on a piece of
13
             paper.
             Did you ever -- or routinely put those notes
14
      Q
15
             in a file of any kind?
16
             On my desk. Or they could have been in a
      Α
17
             file. They could have been in a file or they
18
             could have been on my desk. So yes. They
19
             could have been.
20
             Do you ever recall turning over any notes of
      Q
             telephone calls to Mr. Young in this process
21
22
             of vetting a potential public records request
             response?
23
```

24

Α

Yes.

Q. Okay. I think that's all I want to follow up 1 2 on that sentence. Do you want to -- is there 3 anything further, let's say, in Paragraph 5 4 that you --5 Α "We were also instructed that if we did send 6 e-mail messages to the governor's office, they 7 were to be deleted from our computer's sent 8 mailbox immediately after they were sent. We were instructed we should then go to our file 9 10 for trash for deleted messages and delete them 11 again. The purpose of this double delete 12 procedure was to remove the messages from our 13 desktop so that they would not be recorded and 14 archived by the nightly backup of our computer 15 files." 16 No, I don't agree with that. 17 0 Well, when you say you "don't agree with 18 that," are you saying that did not happen or 19 that you did not --I did not --20 Α 21 -- tell them that, or what? 22 I -- I did not tell them that. Α 23 Okay. Do you know whether anyone else told Q

Ms. Crane that?

- 1 A I -- no, I do not.
- 2 Q Now, what is your general view of Ms. Crane's
- 3 credibility and her rep- -- her reputation for
- 4 truthfulness?
- 5 A I know Debbie as a -- a colleague, so --
- 6 Q Did you ever, in the times you dealt with her,
- 7 have any occasion to doubt her veracity or
- 8 truthfulness?
- 9 A I don't recall. I mean, I don't recall if I
- 10 -- if that was ever part of an equation. I
- 11 mean, I never thought of it that way.
- 12 Q What was her reputation in that respect within
- 13 the governor's office?
- MS. TRIPPE: Object to the form.
- 15 Q (Mr. Stevens) If you know.
- 16 A I don't know that there was a lot of
- 17 discussion there, so I don't -- I don't know
- 18 what her reputation would be. I mean, she --
- 19 she --
- 20 Q You're saying that it never was discussed?
- 21 A Her reputation?
- 22 Q Right.
- 23 A I don't recall a conversation about her
- 24 reputation.

1	Q	Do you recall a conversation with Mr. Effron
2		about that, particularly after Ms. Crane
3		resigned or was fired?
4	А	Oh, are you getting are you getting to the
5		statements?
6	Q	I'm just asking you if you ever I'm trying
7		to understand what her reputation was within
8		your office.
9	A	I think there's some distinctions here that
10		one, would be before she was fired, and then
11		what happened after she was fired. So that's
12		where I would make the distinction. And some
13		things that happened as a result of the
14		firing. So I think I know what you're talking
15		about. We can we can go through that
16		because, you know, that would be here.
17	Q	First of all, let me ask you this. Do you
18		do you know any reason why Ms. Crane would
19		have simply made up what she says here in
20		Paragraph 5?
21	А	I'm just telling you that I did not say that.
22		You asked what I
23	Q	Okay.

A What I did not find --

- Q All right. Do you recall -- do you know 1 2 whether anyone acting at your request or on 3 your instructions ever requested or suggested 4 to the public information officers that they 5 delete e-mail messages that had been sent to the governor's office? 7 Okay. I believe I know what you're talking Α 8 about here. I do not know the specific conversation. 9 10 This is what I know. The Secretary of 11 Cultural Resources wanted the governor to be 12 in the North Carolina history book, and he 13 agreed. So we wrote the materials in 14 coordination with the Department of Cultural 15 Resources. 16 Just to interject, is this the red book that Q 17 we're talking about, the so-called? 18 Α No, the governor. The History of the 19 Governors in North Carolina. 20 Q Okay. I think that red book is the Secretary of 21 Α 22 State Book.
- 23 Q Okay. Go ahead.
- 24 A So that -- that happened. The -- the history

1		book was publicized and we sent out the press
2		release. Then, after that, there were some
3		there was a public information request from
4		the News & Observer for e-mails at the
5		Department of Cultural Resources concerning
6		the history book.
7		So what happened was, in those e-mails, it
8		was determined and you could look through
9		those e-mails and the governor I'll say
10		this. When the governor saw what was in those
11		e-mails, he was highly upset because he
12		believed that he was blind-sided or sabotaged
13		because the people who worked at the
14		Department of Cultural Resources really didn't
15		want him to be in the book. So it just he
16		just was highly upset about that.
17		So what happened was, he was he was so
18		upset, he wanted the PIO fired.
19	Q	Which one?
20	А	Maryanne Frend. And she's at Cultural
21		Resources.
22		So Susan Raybon told me, at some point
23		after that, "Look, you probably should just
24		let the PIOs know that it's better to just

pick up the phone and call. You know, for the governor to see the e-mails that they didn't really want him to be in the book and to see some of the snide comments, that -- you know, that was just -- you know, he was highly upset about that. So it would be better just to pick up the phone and call. And just to go over the e-mail policy that says, you really should call, and some things are just not appropriate and should be handled differently than just -- just look at the policy,"

So Renee -- and I don't remember the exact time frame. And I didn't mention that to Renee. But I was walking up out of the office one day and Renee said, "I am going to have a PIO meeting. Is there anything that we need to tell them?"

I said, "Oh" -- I don't remember if I mentioned Susan's name or not. I said, "You might just want to re- -- you know, remember what happened with Maryanne Frend, and just remind the PIOs that it's better to just pick up the phone and call so the governor doesn't

Τ		read things, you know, when he sees them
2		versed in the paper or whatever. And just
3		remind them of the policy."
4		And Renee Renee's comment to me was,
5		"Well, we can't say that. We can't tell them
6		that Maryanne was fired." And I said, "No, we
7		can't do that." She said, "So I'll just say
8		that public information requests are
9		increasing, so be careful what you e-mail."
10		So that is what I thought Renee told the
11		public information officers.
12	Q	Okay.
13	А	So we we go along and we get to the point
14		where Debbie is fired. Then we get a call
15		from the News & Observer and RAL that says,
16		"She says that you that the press office
17		has said that you are that you have
18		instructed her to destroy or delete messages."
19		At which point, I looked at Seth and Renee
20		and I said, "What what are they what is
21		she talking about?" Renee said, "I don't know
22		what she's talking about." Seth said, "I
23		never told anybody to do that." And I said,
24		"I wonder if she's talking about the policy

1	that says you can delete. And I wonder if
2	that is what she's talking about."
3	So anyway, that's when we put out the
4	statement about please not telling anyone to
5	destroy or delete e-mails, et cetera.
6	Then the next thing that happened was Pat
7	made a public information request to the to
8	me and to other PIOs that asked for the
9	meeting minutes of the PIO meetings. And he
LO	was given that.
11	And in some of those meeting minutes,
12	that's when it came up that it said, in those
13	meeting minutes, something to the effect that
L 4	Renee said, "delete to and from the governor's
L5	office."
L 6	When that happened, Renee actually told me
L7	that she didn't say that. She also said that
L8	she thought Cari had said that previously.
L 9	And she wondered why she was getting in
20	trouble, because Cari had said that
21	previously.
22	And then, at another point after that,

she -- she said, "Well, I said it because you

told me to say that." So she was talking to

23

me. And I said, "Renee, if you said what I 1 2 told you to say, then there really shouldn't 3 be an issue." So keep in mind, Renee never 4 told me what she said. 5 And I didn't feel like I could ask her, because Andy Vanore was involved and he was 7 serving as our legal counsel and we were 8 instructed not to discuss it. So that's the extent of my knowledge of that. 9 10 With respect to the PIO meetings, Ms. Crane's Q 11 affidavit says, in Paragraph 7, "that notes or 12 minutes of some of the recent meetings were 13 typed up by Sondra Artis, senior assistant 14 press secretary"; is that correct? 15 Yes, sir. Α 16 Did Ms. Artis routinely keep minutes or notes Q 17 of the PIO meetings? Renee would know that, but I think she did. 18 Α 19 And so did everybody else, as well. 20 Q But again, I interpret this as, in effect, 21 that Ms. Artis was there for that purpose, 22 that is to -- to kind of keep a record of it; is that right? 23

No. It wasn't an official record. No. It

- 1 was not. It was really to -- and Renee would
- 2 know more about how this was handled because I
- 3 didn't go to them.
- 4 But my understanding was Sondra would take
- 5 notes. Renee would take notes. Sometimes
- 6 Sondra would type them up. Sometimes she
- 7 wouldn't. But Renee would know more about
- 8 that than I would. But they weren't official
- 9 minutes or anything.
- 10 Q First of all, do you know, did Ms. Artis work
- in the press office through the end of the
- 12 Easley administration?
- 13 A Yes, sir, she did.
- 14 Q Do you know where she is now?
- 15 A I think she's with the current governor.
- 16 Q Okay.
- 17 A With the Citizen Affairs Office, I believe.
- 18 Q All right. Do you personally know what --
- 19 whether any notes that she did type up were
- 20 retained?
- 21 A I believe some were turned over to Pat.
- Q Well, do you know, generally, were they
- retained? Do you know?
- 24 A I don't know that she retained all of those or

- if she retained them in her handwritten notes
- 2 or her document form. I don't know.
- 3 Q Okay. All right. Okay.
- 4 A But I do know everything that we had was
- 5 turned over to Pat.
- 6 Q When you, said a minute ago, that you do not
- 7 regularly attend those meetings -- is that
- 8 correct?
- 9 A Once Renee got there, I did not.
- 10 Q Okay. So --
- 11 A That's correct.
- 12 Q So the press secretary -- was it -- am I
- understanding the press secretary generally
- 14 presiding or convened these PIO meetings and
- 15 then --
- 16 A Yes, sir.
- 17 Q -- rather than -- did you ever attend after
- 18 you became communications director?
- 19 A I could have, one or two. I didn't attend
- 20 many, but I could have.
- 21 Q Okay. All right. Anything else?
- 22 A Okay. We're at Number 6.
- 23 Q Okay.
- 24 A "In addition to the general instructions, we

```
were also given specific direction about some
 1
 2
             subjects. For example, we were told not to
 3
             return calls from representatives of the John
 4
             Locke Foundation."
 5
                  What I would say about that is that
             that's -- that was the governor's policy.
 7
             Sometimes we actually did return their calls.
 8
             And sometimes he instructed us and he
             instructed the other PIOs not to return their
 9
10
             calls, as well so --
11
             Let me ask about that. First of all, how
      Q
12
             did -- how were you made aware of that? Did
13
             he tell you --
14
             Yes, sir.
      Α
15
             -- not to return their calls?
      Q
16
             Yes, sir.
      Α
17
             Did he say why?
18
      Α
             He said that they are a -- more of an
19
             advocate, so he -- he would say not to return
             their phone calls. He -- and it would really
20
21
             depend on the situation. At DOT, I did return
22
             their phone calls. And at the press office,
             we did return those phone calls when we could.
23
24
             But when he instructed us not to, of course,
```

- we couldn't.
- 2 Q Do you recall any other particular people
- 3 whose phone calls were not to be -- that you
- 4 were ever instructed not to return?
- 5 A With the press, no. Not -- no.
- 6 Q How about --
- 7 A No.
- 8 Q -- private citizens?
- 9 A No.
- 10 Q Were there private citizens whose requests
- 11 were not to be responded to?
- 12 A No, not that I'm aware. Not that I'm aware
- 13 of.
- 14 Q You said earlier that -- you were describing
- what happened about this history book and the
- 16 fact that the governor was very upset about
- it. I want to be sure I understand this
- 18 right.
- 19 He was up- -- was he upset about what was
- 20 in the book or what was said about what was in
- the book or what was said about whether he
- should be in the book? I'm not quite clear.
- MS. TRIPPE: Object to the form.
- Q (Mr. Stevens) Well, just help me there. I

- don't understand what the conversation was.
- 2 A He was upset -- he was upset about some of the
- 3 content that was in the e-mails that implied
- 4 that, you know, should he really be in the
- 5 books since he's a sitting governor. And I
- don't remember exactly. There were just some
- 7 kind of snide comments they made that just
- 8 made him highly upset.
- 9 Q And how was it that he became aware of these
- 10 e-mails?
- 11 A We told him what were in those e-mails.
- 12 Q Because they were being turned over --
- 13 A Right.
- 14 Q -- in response to a public records request?
- 15 A Yes, sir.
- Okay. Anything else about Ms. Crane's
- 17 affidavit?
- 18 A I think we -- well, Number 8. I -- I did
- 19 communicate with the governor via the Road
- 20 Runner e-mail account, but that was handled --
- I handled all records, if they were, you know,
- 22 private accounts, just like I would with the
- 23 state account.
- Let's get to Number 9. "In response,

1		representatives of the governor's office
2		falsely impugned my personal integrity.
3		Governor Easley's chief legal counsel, Reuben
4		Young, denied that anyone in the governor's
5		office had ever directed me"
6	Q	Speak up a little bit.
7	A	Okay. "Denied that anyone in the governor's
8		office had ever directed me or other public
9		information officers to delete or destroy
10		e-mail."
11		Reuben and Renee and I had a
12		conversation with Reuben, so I told Reuben
13		what I knew at the time. And Renee told him,
14		as well. I don't know if I am supposed to say
15		what we told counsel but
16		MS. TRIPPE: More so about what counsel
17		told you, rather than what you told counsel.
18		WITNESS: Okay. Well, we I was
19		okay. That's good. Thank you. That's fine.
20		Because Renee and I talked to Reuben at the
21		same time.
22	Q	(Mr. Stevens) Okay. Before he made the
23		statement?

A Before he made the statement.

- 1 Q Okay.
- 2 A And she never mentioned to him or to me that
- 3 she had said that.
- 4 Q Okay.
- 5 A So Reuben didn't know, and neither did I.
- 6 "And Seth Effron, Governor Easley's press
- 7 secretary, said I was fired because I was
- 8 dishonest, untruthful and insubordinate."
- 9 I -- I want to say here that Seth did not
- 10 make that statement on his own. The
- 11 governor --
- 12 O Excuse me?
- 13 A Seth Effron did not make that statement on his
- 14 own.
- 15 Q "On his own," is that what you're saying? I'm
- just trying to --
- 17 A Yes. That what's I'm saying.
- 18 The governor dictated that statement to go
- 19 out. He dictated it word for word and ordered
- 20 that be sent out. And Seth was the one who
- 21 had to -- to give it out.
- So I mean, it wasn't Seth -- I mean, Seth
- 23 was the vehicle, but the governor is the one
- 24 who --

- 1 Q He was the mouthpiece, but he was --
- 2 A Yes, sir.
- 3 Q -- not the speaker?
- 4 A Yes, sir.
- 5 Q Okay.
- 6 A Oh, let me say one more thing. It says, "I
- 7 was not fired because I was dishonest, but I
- 8 was -- but that I would not yield to pressure
- 9 from the governor's office to say things that
- were false or misleading."
- I don't -- I don't know about that. I --
- 12 I was told --
- 13 Q I understand.
- 14 A Okay.
- 15 Q Why she was or wasn't fired is not really part
- of this.
- 17 A Okay.
- 18 Q So I understand.
- MS. TRIPPE: Oh, maybe a break time? If
- you get to a good stopping point.
- MR. STEVENS: Yeah. Okay. It's another
- hour, let's take one.
- MS. TRIPPE: It has been.
- 24 (RECESS, 10:56 11:05 A.M.)

- 1 Q (Mr. Stevens) Ms. Johnson, did you ever have 2 occasion to -- to forward messages to the 3 governor's e-mail account as opposed to 4 actually originating a message yourself? 5 Α Forward a message? I don't -- I don't know if 6 I did that or not. 7 Okay. Did you ever have occasion to send Q 8 messages from your personal account to the governor's account? 9 Did I send --10 Α 11 Well, you mentioned earlier -- way back a Q 12 couple hours ago --13 Right. Α -- I asked you about using your personal 14 Q 15 account. And you described the 16 circumstances --17 Α Right. 18 -- when you sometimes did. Q 19 Α Right. Do you ever recall sending messages to 20 Q Governor Easley on your private account? 21 22 Yes. Α
- 24 account, do you recall, or ever send messages

23

Q

Did he ever -- did he respond to your private

- to your private account?
- 2 A Yes.
- 3 Q He did?
- 4 A Yes, sir.
- 5 Q Okay. Did you ever have occasion to
- 6 communicate with Mary Easley?
- 7 A Ra- -- rarely. She and I did not communicate
- 8 much at all. She and I did not know each
- 9 other well.
- 10 Q Okay. And let me ask you, was that true --
- 11 was there any difference between your -- your
- 12 communicating with her when you were press
- secretary and when you were communications
- director, or is your answer pretty much the
- same for your whole tenure at the governor's
- 16 office?
- 17 A It's pretty much the same.
- 18 Q Okay. Did you ever have occasion to send an
- 19 e-mail to Mary Easley?
- 20 A Yes.
- 21 Q Did she have a State e-mail address?
- 22 A I don't know.
- 23 Q Did she have a private e-mail address?
- 24 A Yes, she did.

- 1 Q Do you recall what it was?
- 2 A I think it was sewgood5 or something like
- 3 that. S -- S-E-W good.
- 4 Q Oh, S-E-W?
- 5 A S-E-W.
- 6 O Was it also a Road Runner account?
- 7 A I don't remember.
- 8 Q Did -- do you ever recall receiving e-mails
- 9 from her from that account?
- 10 A Yes.
- 11 Q Did any of those e-mails that you sent or
- 12 received have to do with State business?
- 13 A I don't remember. I don't recall. Mostly, it
- was personal. I remember she sent me a bread
- 15 recipe. She would talk about my son.
- 16 Q You need to raise your voice just a little.
- 17 A She sent me a bread recipe. And she would
- 18 talk about my son.
- 19 Q Okay.
- 20 A I did not communicate with her often.
- 21 Q All right. Did -- did -- her office was at
- the mansion; correct?
- 23 A Yes.
- Q Did she have an assistant or some staff there

- who had State addresses?
- 2 A Yes, sir.
- 3 Q Did you ever have occasion to send e-mails to
- 4 those folks, whomever they were?
- 5 A I did. Yes, sir.
- 6 Q Was there any one person in particular to
- 7 whom -- with whom you would have communicated
- 8 at her office?
- 9 A Her assistant was Amanda Wherry, so I would
- 10 have sent one to her. That was towards the
- 11 end of the term.
- 12 Q Okay. Do you recall the -- the date or the
- timing of this meeting you described -- this
- is before the break -- at which this whole
- 15 conversation came up about e-mails to the
- 16 governor's office and people preferring to --
- that they use telephone and all that?
- 18 A Are you talking about the one with Renee?
- 19 Q Yes.
- 20 A I don't remember exactly when that would have
- 21 been.
- 22 Q Okay. All right. Let me show you what was
- 23 marked yesterday as Exhibit 3. And for the
- record, this was identified yesterday as notes

- 1 or a portion of notes made by Julia Jarma? 2 Α Jurama. 3 Well, now we've got three pronunciations. Q 4 MS. TRIPPE: Then you can't be wrong. 5 Q (Mr. Stevens) Of a meeting that occurred 6 March 20th, 2007. And I guess, my first 7 question is, do you recall attending that 8 meeting? I don't know. I could have. I don't know. 9 Α 10 Do you see the entry at the top --Q 11 Yes. Α 12 -- of this document? 13 Can you read that? 14 It look like it says, "Watch e-mails." I Α 15 don't -- "something collect." I don't know what that says. "Clean out fax controversy to 16 17 Renee Hoffman." I guess, "RH" is "Renee Hoffman." 18
- do you recall ever instructing or asking Ms.

 Hoffman or anyone else to instruct or suggest

 to the PIOs that they fax information about

 controversial matters to -- to her or to the

 office?

Okay. Let me ask you, with respect to that,

- 1 A Yes, sir. I said that could be a possibility.
- 2 Yes.
- 3 Q Okay. What do you recall about that?
- 4 A I do remember on occasion I would say, "You
- 5 know, if it's something particular that it
- 6 didn't seem appropriate for the e-mail, that
- 7 fax is possible. That's a possibility."
- 8 Q Was there some reason in your mind that --
- 9 that you would differentiate as -- as to why a
- 10 fax would be more appropriate, to use your
- 11 term?
- 12 A Absolutely. When you look in those e-mail
- guidelines and -- there are suggestions in
- 14 there that -- it says that some information is
- not appropriate for e-mail.
- 16 And Reuben had conversations with me that
- 17 he did not want our life-sensitive information
- 18 e-mailed. And if we got a fax, I would treat
- 19 the fax document just like the e-mail, but it
- was a more secure form of communication.
- 21 Q In what way?
- 22 A Well, e-mails can be forwarded. I can't tell
- 23 you how many times S-H-E-R-Y Johnson got the
- e-mails that were supposed to go to me,

- 1 S-H-E-R-R-I Johnson.
- Q Okay. Was that a specific reason, a concern
- 3 that was expressed by Mr. Young as to why fax
- 4 might be more appropriate?
- 5 A That it could go to someone it's not intended
- 6 to. That is a reason. That e-mail is just
- 7 not a good form of communication. And
- 8 sometimes, when the information is sensitive,
- 9 there are other ways to handle that.
- 10 Q Again, do you recall any specific topics or
- 11 subject matters that you discussed as being
- more appropriately dealt with by fax?
- 13 A I don't remember any.
- 14 Q All right. Let me now hand you then what was
- marked as yesterday's Exhibit 4.
- 16 A Okay.
- 17 Q And I believe the record will reflect that
- this was identified as some notes taken by
- 19 Debbie Keys?
- 20 A Diana Keys.
- 21 Q Diana Keys. I'm sorry. I knew I was going to
- 22 make that mistake there.
- 23 At again, a meeting that occurred on March
- 24 20th, 2007. And down at the bottom, in

- 1 particular, there's some sort of bullet
- 2 points, one of which begins with the word
- 3 "Sherri"?
- 4 A Uh-huh.
- 5 Q Again, do you have any recollection as to
- 6 whether you did or did not attend this -- this
- 7 meeting?
- 8 A I don't have a recollection. No.
- 9 Q Okay. Can you read that, what that says?
- 10 A It says -- it seems that it says, "Keep eye on
- 11 agencies. Limit your e-mails. Clean out sent
- 12 e-mails."
- 13 Q Do you know what that refers to?
- 14 A I guess "clean out sent" -- she wrote it. I'm
- not sure. But "clean out sent mails" is a
- 16 direct phrase that comes from the IT
- instructions that we were given every month to
- 18 clean out your sent box.
- 19 Q That's your -- an interpretation?
- 20 A Yes.
- 21 Q The thing I want to clarify is, do you recall
- 22 making any statements of any kind at this
- 23 meeting about any of these things?
- 24 A I could have. If so, that's something I could

- 1 have said, absolutely.
- 2 Q All right. And lastly, I'm going to hand you
- 3 what was identified yesterday as Exhibit 5.
- 4 A Okay.
- 5 Q And that's Ms. Hoffman's notes about the same
- 6 meeting. And again, we're at the top. Do you
- 7 see where it says, "PIO 3/20/07"?
- 8 A Uh-huh.
- 9 Q Can you just read what it says there?
- 10 A "Limit e-mails, clear out sent, careful what's
- sent, type and fax, don't save."
- 12 Q Again, do you have any personal recollection
- as to what that refers to?
- 14 A No. It could be the same discussion about the
- e-mails. The other one says, "Limit e-mails,
- 16 clear out sent, careful what's sent."
- 17 Q Do you know -- do you have any personal
- 18 knowledge as to what the reference "don't
- save" refers to?
- 20 A It could -- it could mean -- I don't know.
- 21 Q Okay.
- 22 A I don't know. I don't know.
- 23 Q All right. That's fine.
- Have you ever been asked to assist in

```
1
              collecting or compiling records potentially
 2
             responsive to a subpoena?
 3
      Α
              "Responsive to a subpoena"? I don't recall.
 4
      Q
             While you were at the governor's office.
 5
      Α
              I don't recall that, "responsive to a
 6
             subpoena."
 7
             Have you ever been served -- have you ever
      Q
 8
             been served with a subpoena asking you for
             records that relate to your work in the
 9
10
             governor's office?
11
             No. Is what you sent me a subpoena?
      Α
12
      0
             No.
13
              I'm sorry. Okay.
      Α
             I don't have that authority. I'm sorry.
14
      Q
15
             That's the only legal-looking thing I --
      Α
16
             Okay. Did the governor have a BlackBerry or
      Q
17
             other personal communications device that was
18
             capable of receiving and sending e-mails?
19
      Α
             Not to my knowledge.
```

Did you ever have occasion, when he was away

from the office, to communicate with him

through his security people, the highway

patrol and other security people?

Yes, sir.

20

21

22

23

24

Q

Α

- 1 Q And how did you do that?
- 2 A Called them on the phone.
- 3 Q Did you ever send an e-mail to the governor
- 4 through the highway patrol or security
- 5 personnel?
- 6 A Not to the governor. But the state highway
- 7 patrol had an account. I think it was SHP1 or
- 8 something like that. And what -- but that's
- 9 not how I would get in touch. I would use
- 10 that if the governor was going on an event or
- something to -- to notify the highway patrol
- just to -- so they could advance it.
- Okay. But if the governor was away from the
- office and you needed to get information to
- 15 him, how would -- how did you pri- -- do that
- 16 primarily?
- 17 A I called the security desk at the mansion.
- 18 Q Well, suppose he was not at the mansion.
- 19 Suppose he was traveling or he was --
- 20 A No. I called the security desk at the mansion
- 21 and they would transfer me to whoever he was
- 22 with.
- 23 Q Okay. Were there particular people who
- 24 traveled with him most often that -- that

- served as a conduit for these communications?
- 2 A Are you talking about highway patrol people?
- 3 Q Anyone.
- 4 A Or staff people?
- 5 Q I'm just trying to figure out how you -- if
- 6 you needed to get an immediate message to the
- 7 governor and he's at an event somewhere or
- 8 he's traveling or he's at the National
- 9 Governors' Conference or wherever he is, how
- 10 would you go about that?
- 11 A I would call the security desk at the mansion
- and they would plug me in to whomever.
- 13 Q Whomever --
- 14 A And they rotated, so it wasn't just one
- person.
- 16 Q Okay. And if you needed to communicate
- something other than verbally, that is you
- 18 needed to send a document or a copy of a
- document or a letter or something of that
- 20 sort, how would you do that --
- 21 A I could --
- 22 Q -- while he was away?
- 23 A While he was away?
- 24 O Yes.

```
Α
             I could fa- -- fax it to the mansion. Or as I
 1
 2
             have said before, if Ruffin was with him, we
 3
             would do that. If a staff person was with
 4
             him, I would contact the staff person and fax
 5
             it. Or whatever means of communication that,
             you know, I could get it to him.
 7
                   MR. STEVENS: We may be just about done.
 8
             Let's take a short break.
                 (RECESS, 11:22 - 11:23 A.M.)
 9
10
                   MR. STEVENS: We're back on the record.
11
             And that's all the questions I have at this
12
             time for Ms. Johnson.
13
                   MS. TRIPPE: I do have a couple.
      CROSS EXAMINATION BY MS. TRIPPE:
14
15
             Ms. Johnson, you testified about a number of
16
             statements in Ms. Crane's affidavit when Mr.
17
             Stevens was asking you some questions.
18
                 Other than the specific statements that
19
             you testified about, do you have any opinion
             as to the truth of anything else that's in
20
             that affidavit?
21
22
             No.
      Α
23
                   MS. TRIPPE: That's all I have.
```

MR. STEVENS: Anything else? Okay.

1	Thank you all. I appreciate your time, and I
2	hope everybody has a good day.
3	MS. TRIPPE: See you in the morning.
4	(WITNESS EXCUSED)
5	(WHEREUPON, THE DEPOSITION WAS CONCLUDED AT 11:25 A.M.)
6	(THE REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK)
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1 STATE OF NORTH CAROLINA COUNTY OF WAKE

2	CERTIFICATE
3	I, Sarah A. Bowers, a Notary Public in and for
4	the State of North Carolina duly commissioned and
5	authorized to administer oaths and to take and certify
6	depositions, do hereby certify that on January 27, 2010,
7	Sherri Johnson, being by me personally duly sworn to tell
8	the truth, thereupon testified as above set forth as found
9	in the preceding 106 pages, this examination being reported
10	by me verbatim and then reduced to typewritten form under
11	my direct supervision; that the foregoing is a true and
12	correct transcript of said proceedings to the best of my
13	ability and understanding; that I am not related to any of
14	the parties to this action; that I am not interested in the
15	outcome of this case; that I am not of counsel nor in the
16	employ of any of the parties to this action.
17	IN WITNESS WHEREOF, I have hereto set my hand,
18	this the 30th day of January, 2010.

L 9		Notary Public					
20	[200620500044]	Sarah A. Bowers					
21		Worley Reporting					
22		6511 Creedmoor Road, Suite 205					
23		Raleigh, North Carolina 27613					
24		(919) 870-8070					

1	STATE OF NORTH CAROLINA IN THE GENERAL COURT OF JUSTICE
	SUPERIOR COURT DIVISION
2	COUNTY OF WAKE 08 CVS 6528
3	THE NEWS AND OBSERVER PUBLISHING)
	COMPANY d/b/a/ The News & Observer,)
4	et al.,
	Plaintiffs;)
5)
	v.)
6)
	MICHAEL F. EASLEY, in his official)
7	capacity as former Governor of North)
	Carolina, and in his individual)
8	capacity, et al.,
	Defendants.)
9	
	DEPOSITION OF SHERRI JOHNSON
10	CERTIFICATE OF DEPONENT
11	
	I, Sherri Johnson, hereby certify that I was
12	first duly sworn prior to the commencement of my
	deposition, which was given before Sarah A. Bowers, on
13	January 27, 2010, in Raleigh, North Carolina; review,
	examination and signing of the deposition was not waived.
14	The foregoing constitutes a true and accurate transcript of
	said deposition;
15	(a) and no changes are necessary.
	(b) however, I desire that the changes attached
16	hereto on the errata sheet be incorporated into said
_ 0	deposition.
17	deposition.
± /	Sherri Johnson
18	Witness, my hand and seal, on this, the day of
19	
	, 2010,
20	
21	Nata and Dula 14 a
22	Notary Public
23	My Commission Expires:
24	

STATE	OF NORTH	CAROLINA			L COURT		
COUNT	TY OF WAKE		5011		VS 6528	VIDIO)IN
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capac	city, et al Defendants)			
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